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TEA MARKET REPORT – Sale 35 held on Monday, 5th January, 2026

CTC LEAF: 49,156 packages of tea on offer met with a good demand.

BROKENs: Few lines of well made good liquoring smaller Brokenes continued to meet with a strong demand and were mostly firm. Larger varieties met with a fairly good demand but at slightly easier rates. Medium varieties met with a fairly good demand and sold at around last levels easing in line with quality. Plainer types again met with a little less demand at easier rates and witnessed more withdrawals. BLF teas met with good demand at steady rates.

FANNINGS: Well made good liquoring Fannings continued to meet with a strong demand and were mostly firm in line with quality. Medium varieties met with a good demand at firm to slightly easier rates. Plainer types met with a little less demand at easier rates with more withdrawals. BLF teas met with good demand at steady rates.

DUST: 10,511 packages of tea on offer met with quite a fair demand. Good liquoring Dusts sold well at around last levels. Their Mediums were little easier by Tk.5/- to Tk.8/- closely following quality. Plain/BLF Dusts met with less demand and had more withdrawals than last. Blenders lent good support with fair interest from the Loose tea buyers.

COMMENTS: Blenders lent fairly strong support for all good liquoring varieties. Loose tea buyers showed a little more interest this week.

It was noticeable that Fannings met with a stronger demand and fetched higher prices compared to its corresponding Broken grades.

CDs met with less demand.

Our Catalogue: (Sale 35) Avg : Tk 266.15 , Sold 76.29% , (Sale 34) Avg : Tk 264.89, Sold 76.20% .

Quotations – This Week – (In Taka)

Brokenes	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Best	268-275	270-277	Best	272-282	272-285	PD	265-310	250-311
Good	260-265	260-268	Good	262-270	262-270	RD	245-326	245-338
Medium	252-257	254-258	Medium	253-258	254-258	D	251-312	248-350
Plain	245-247	245-248	Plain	245-248	245-248	CD	248-294	248-297
BLF	245-253	240-250	BLF	245-249	241-250	BLF	248-251	245-260

Exchange Rates 5th January, 2026 Sterling Pound 162.5762 Dollar: Tk. 121.7000

Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokenes	* Marina	GBOP	10	320/-	TK
Fannings	* Deanston/*Saif	PF	30/10	290/-	Consol/AKT
Clonal Brokenes	Kedarpur	GBOP(BT1)	10	339/-	Jamuna
Clonal Fannings	* Madhupur	PF(BT1)	40	320/-	AKT
PD/RD	* Amrail	RD	10	326/-	AKT
Clonal PD/RD	* Madhupur	RD(BT1)	20	320/-	City
D	Daragaon	D	20	314/-	TK/AKT
Clonal D	Otterbagh & I.nugger	D	10	317/-	AKT
CD	* Amrail /*Chandpore	CD	10/10	285/-	Jamuna/Mintu
Clonal CD	Ootterbagh & I.nugger	CD	50	300/-	Mintu/Ispahani

* Above price(s) realised in our catalogue

Offerings

This Sale (Sale 35)					Next Sale (Sale 36)			
Season 2025-26			Season 2024-25		Season 2025-26		Season 2024-25	
Type	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	49,156	2,452,884	58,117	2,900,038	46,769	2,333,773	54,202	2,704,679
Dust	10,511	524,498	11,967	597,153	10,623	530,087	11,809	589,269
Total	59,667	2,977,383	70,084	3,497,191	57,392	2,863,860	66,011	3,293,948

Chittagong Auction Average - Sale 34

(Season 2025/26): Tk 259.17 & (Season 2024/25): Tk 195.06 (Season 2023/24) :Tk 154.70



Category	For the Sale				Up-to-Date Sale							
	Season 2024/25		Season 2025/26		Season 2024/25		Season 2025/26		(+/-) Season 2024/25			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	1,490,368.2	190.52	1,915,394.7	256.45	50,657,309.6	77.5%	206.60	54,932,196.1	79.45%	243.60	4,274,886.5	37.00
CTC DUST	412,031.3	214.10	512,289.6	269.12	13,007,857.2	22.5%	222.78	14,495,627.8	20.28%	255.50	1,487,770.6	32.72
Sub-Total	1,902,399.5	195.63	2,427,684.3	259.12	63,665,166.8	99.9%	209.91	69,427,823.9	99.73%	246.08	5,762,657.1	36.17
Orthodox	-	-	-	-	337.3	0.0%	1,106.55	42.7	0.00%	556.21	-294.6	-550.34
Total	1,902,399.5	195.63	2,427,684.3	259.12	63,665,504.2	99.9%	209.91	69,427,866.7	99.73%	246.08	5,762,362.5	36.17
Green Tea	-	-	74.1	1,911.07	12,078.9	0.0%	662.39	26,755.5	0.00%	637.46	14,676.6	-24.93
Olong Tea	-	-	-	-	-	0.0%	-	-	0.00%	-	0.0	0.00
Yellow Tea	-	-	-	-	49.1	0.0%	1,228.71	-	0.00%	-	-49.1	-1,228.71
White Tea	-	-	-	-	-	0.0%	-	-	0.00%	-	0.0	0.00
Total	1,902,399.5	195.63	2,427,758.4	259.17	63,677,632.2	99.9%	210.00	69,454,622.2	99.74%	246.23	5,776,990.0	36.23
Other (s)	20,416.2	141.80	-	-	420,123.2	0.1%	123.62	1,479,414.9	0.26%	161.18	1,059,291.7	37.56
G.Total	1,922,815.7	195.06	2,427,758.4	259.17	64,097,755.4	100.0%	209.43	70,934,037.1	100%	244.46	6,836,281.7	35.03

Buyer Purchase Analysis												
Buyer	For the Sale				Up-to-Date Sale							
	Season 2024/25		Season 2025/26		Season 2024/25		Season 2025/26		(+/-) Season 2024/25			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	-		5,994.0	269.37	14,235.5	0.02%	221.18	163,251.4	0.27%	118.25	149,015.9	-102.93
Internal	1,922,815.7	195.06	2,421,764.4	259.15	64,083,520.0	99.98%	209.43	70,770,785.7	99.73%	244.75	6,687,265.6	35.32
Grand Total	1,922,815.7	195.06	2,427,758.4	259.17	64,097,755.4	100%	209.43	70,934,037.1	100%	244.46	6,836,281.7	35.03

Crop of Major Tea Producing & Exporting Countries										
Country	Month	For the Month				Up to Month				
		2023	2024	2025	(+/-) 2024	2023	2024	2025	(+/-) 2024	
Bangladesh *	October	14.59	14.92	14.62	-0.3	83.58	76.68	75.53	-1.15	
North India	October	169.3	174.4	142.07	-32.3	981.3	923.4	938.9	15.47	
South India	October	19.0	24.2	19.86	-4.4	197.2	188.7	194.5	5.84	
All India	October	188.3	198.6	161.93	-36.7	1178.5	1112.1	1133.41	21.31	
Sri Lanka	October	23.0	21.5	21.78	0.3	216.40	217.71	220.97	3.26	
Kenya	September	48.30	42.41	42.51	0.1	412.2	445.17	401.68	-43.49	

Source: Bangladesh Tea Board and International Tea Committee's Monthly Statistical Bulletin

OTHER MARKETS

COONOOR SALE 51- 3rd JANUARY, 2026

DEMAND: - Good Demand. MARKET: - The opening week of 2026 saw a sale percentage of 86.01. Best liquoring teas had a very limited offering and prices were irregular and dearer in line with quality. Good teas were generally easier barring few select invoices in the larger and smaller broken which sold dearer. Better medium teas were barely steady at the lower end whilst the high-end teas were easier with some withdrawals. Medium & plainer teas were barely steady to easier. BUYING PATTERN: Major blenders were fairly active & picked up 56.02% of the total CTC leaf sold. On the better medium category teas, they were selective and more price sensitive. Regional packers, local & up-country buyers were selective. CIS, Russia, Iraq and the middle east were fairly active.

CTC Leaf	Best(USC/kg)	Good(USC/kg)	Better Medium(USC/kg)	Med(USC/kg)	Plain(USC/kg)
Larger Broken	NQ	131-172	116-130	109-114	103-108
Medium Broken	178-220	150-166	127-137	111-126	106-110
Smaller Broken	201-280	161-186	127-137	111-126	108-110
Fannings	213-239	156-193	129-151	112-128	107-111

SILIGURI SALE 01- 2nd JANUARY, 2026

LEAF: Good demand.. Well made & liquoring sorts were firm across all categories. The remainder followed quality. DUST: Strong demand at firm to dearer levels. Buying Pattern: All sections operated.

Quotations (USC/KG)	Broken(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
Good / Best	300-411	300-400	256-344
Medium/ Better Medium	189-289	189-289	189-244
Common / BLF	122-178	122-178	128-178